

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

GACM Technologies Limited

Our Company was originally incorporated on 28th April, 1995 under the provisions of the Companies Act, 1956, in the name and style of “Brilliant Securities Limited” vide certificate of Incorporation dated 28th April, 1995 issued by Registrar of Company, Andhra Pradesh. Thereafter, name of the Company was changed from “Brilliant Securities Limited” to “Stampede Capital Limited” vide fresh Certificate of Incorporation dated 19th July, 2011 issued by Registrar of Companies, Andhra Pradesh. Later, the name of the Company was further changed from “Stampede Capital Limited” to “GACM Technologies Limited” vide fresh Certificate of Incorporation dated 4th May, 2023 issued by Registrar of Companies, Hyderabad .

Corporate Identification Number: L67120TG1995PLC020170

Registered Office: Kura Towers, 10th Floor, D. No.1-11-254&1-11-255 S.P. Road, Begumpet, Hyderabad, Hyderabad, Telangana, India, 500016

Contact Details: +91 040-69086900 / 84

Contact Person: Sujata Suresh Jain, Company Secretary & Compliance Officer;

Email-ID cs@gacmtech.com **Website:** <http://gacmtech.com/>

OUR PROMOTER ARE J VENKATA TIRUPATI RAO AND GAYI ADI HOLDINGS PRIVATE LIMITED FOR PRIVATE CIRCULATION TO THE SHAREHOLDERS OF OUR COMPANY

THE ISSUE

RIGHTS ISSUE OF UP TO 42,32,83,900 *FULLY PAID UP EQUITY SHARES AND 7,35,26,112 EQ- DVR OF FACE VALUE OF ₹1/- (RUPEE ONEONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹1/- (RUPEES ONE ONLY) PER EQUITY SHARE AND ₹1/- (RUPEES ONE ONLY) PER EQ-DVR SHARES PER EQUITY SHAREAND EQ - DVR SHARES) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹49,68,10,012 (RUPEES FORTY NINE CRORE SIXTY EIGHT LAKHS TEN THOUSAND TWELVE ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF GACM TECHNOLOGIES LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 51 RIGHTS SHARES FOR EVERY 82 EQUITY SHARES AND 82 EQ-DVR SHARESHELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, MONDAY, APRIL 28, 2025 ('ISSUE'). . FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 205 OF THIS LETTER OF OFFER. THE DESIGNATED STOCK EXCHANGE OF THE COMPANY IS BOMBAY STOCK EXCHANGE.

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED APRIL 22, 2025

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchanges and the ALOF and Application Form that have been sent to the Eligible Equity and EQ- DVR Shareholders of the Company. The Eligible Equity and EQ- DVR Shareholders of the Company are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Tuesday, May 06, 2025 and was scheduled to close on Monday, June 02, 2025, has now been extended to Wednesday, June 4, 2025, by the Rights Issue Committee in its meeting held on Friday, May 30, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Wednesday, June 4, 2025. Equity and EQ- DVR Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Wednesday, June 4, 2025.

REVISED ISSUE SCHEDULE

Issue Opening Date	Tuesday, May 06, 2025
Issue Closing Date	Wednesday, June 04, 2025

*Our Board may, however, decide to further extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

**Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

#Eligible Equity and EQ- DVR Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at : <https://www.gacmtech.com> ; the Registrar to the Issue at www.vccipl.com ; and the Stock Exchanges at www.bseindia.com and www.nseindia.com .

Accordingly, there is no change in the LOF and ALOF dated April 22, 2025 and Application Form except for modification in the last date of Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

GACM Technologies Limited

Sd/-

Sujata Suresh Jain

Company Secretary & Compliance Officer

Date: May 30, 2025

Place: Hyderabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares and EQ-DVR on a rights basis and has filed a Letter of Offer with the BSE Limited and NSE Limited. The Draft Letter of Offer is available on the website of Stock Exchanges where the Equity Shares and EQ- DVR are listed i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, Our Company at <https://www.gacmtech.com/>; and the Registrar to the Issue at www.vccipl.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.